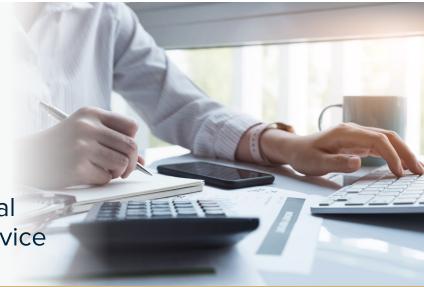


TOGETHER WE WIN®

WE ARE THE BANC

FOR FIDUCIARIES AND BANKRUPTCY PROFESSIONALS

Delivering specialized financial tools with private-banking service



If your professional services involve bankruptcy services—and you require the products, services and expertise of a bank that understands the demands that go with it—then Banc of California is your best choice.

Committed to supporting you and your professional success

We offer customized, specialized services for each particular financial situation in the bankruptcy process. Our team features bankers and experts who understand your role and their assignment in it. That's why we can deliver unparalleled service to you, when you need it.

Our dedicated team of premier fiduciary and bankruptcy specialists delivers custom banking services to financial, government and legal professionals in diverse and specific roles, including:

- · Professional Fiduciaries
- · Liquidating Trustees
- · State and Federal Court Receivers
- Restructuring Professionals, Including Attorneys and Advisors

Specialty Depository Services

We understand the bankruptcy code and know what fiduciary professionals need to perform their duties to perfection. We can provide you an unmatched level of service delivered by our teams of experienced senior management, banking relationship managers and premier client services specialists—each one highly skilled to accommodate the unique, demanding and specific requirements of professional fiduciaries.

For more information, please contact:

David Rouhafza

SVP, Head of Bankruptcy and Treasury Management Sales

Cell: 310-882-9632

Email: David.Rouhafza@bancofcal.com

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With our teams in place, we offer you industry-specific financial products and services you expect from a much larger bank, with a highly responsive level of personal attention you need—think of it as private banking services for the business professional.

Your client relationship is managed and supported by professional fiduciary bankers with a comprehensive knowledge of the specialized industry and banking services you must count on. Here is an overview of our services for fiduciary professionals, business advisors and other bankruptcy experts. Our Specialty Depository Services deliver the banking service required in the bankruptcy process—precisely what you need for your role as you maintain a diverse array of accounts:

- · Disputed Depository Relationships
- · Litigation Escrows
- · Disbursement Accounts
- · Interpleader Accounts
- · Mandated Blocked or Controlled Accounts

You gain the support of special fiduciary-savy teams

Our dedicated fiduciary support teams deliver the private-banking level of products and services required to execute your unique role in a bankruptcy process:

- Master signature cards for fiduciary relationships, allowing for expedited opening of new-case accounts
- Remote deposits, allowing for fiduciary relationships nationwide
- · Competitive Earnings Credit Rate (ECR) pricing
- Full suite of online Treasury Management Services
- · Multilayer fraud protection

We take a specialized team approach that combines experts, experience and responsive private-banking service. These three key areas fall under our Trustee Deposit Services team of dedicated industry professionals with knowledge in all aspects of banking requirements of the bankruptcy process.

Our **Reorganization Deposit Services teams** deliver you specialized banking, treasury and Treasury Management services tailored to the unique demands of debtors in possession, as well as bankruptcy or restructuring attorneys and receivers.

Our **Trustee Deposit Services teams** allow you to experience a private banking—level relationship with knowledgeable and responsive specialists who are poised to deliver what a bankruptcy professional needs. Among an array of convenient deposit services includes online statements and remote deposit functionalities.

Our **Receivership Deposit Service** benefits you through the wealth of experience, service and products we offer, and we will work to anticipate what you need:

- Experienced receivership bankers who have worked with insolvency professionals
- Master signature cards for expedited opening of receivership accounts
- Collateralization/FDIC-coverage offering for interest-bearing accounts
- · Full online access to accounts, including remote deposit

When you choose Banc of California, you're with a team of experienced bankers who have been specially trained to work with the complex technical and legal requirements of fiduciary bank accounts.



