

WE ARE THE BANC FOR **PROPERTY MANAGEMENT & HOME OWNERS ASSOCIATIONS**

Delivering specialized financial tools with industry-specific service.



As a relationship-focused, full-service business bank, Banc of California provides a full array of specialized banking services for commercial property managers & HOAs.

Our Property Management & HOA team excels in delivering tailored treasury management and financing services to a variety of property management industries, including:

- **Office and Retail**
- **Residential and Multifamily**
- **Mini-Warehouses and Storage Facilities**
- **Commercial Associations**
- **Home Owner Associations**
- **Senior Living**

Our understanding of the needs of real estate property management firms & community associations runs deep. We know what you need for your business to run smoothly day to day. We make it easy to open your Real Estate Broker Trust Accounts and ensure compliance with the department of real estate requirements. From easy account setup and transition services, to cash management tools and ongoing advisory services, we are the partner you need to support your business.

A Partner for the Life of Your Business

Our business is based on building long-term relationships, through exceptional service and fast, flexible solution-building. Headquartered in Southern California, a dedicated, local Property Management & HOA Relationship Manager will ensure your account setup is efficient and seamless. We provide **simplified contracts and account agreements, such as Master Signature**, and our team will guide you throughout the onboarding process.

For more information, please contact:

Scott Kunitz

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bancofcal.com

WE ARE THE BANC FOR PROPERTY MANAGEMENT & HOA

We understand your goals of efficiency and offer several file formats via our online banking portal compatible with your Property Management software, such as Yardi®, AppFolio®, MRI®, RealPage®/Propertyware®, Zego™ (powered by PayLease), or others to streamline your operations.

Your Relationship Manager will take the time to know you and your organization and tailor a solution that works the way you need it to so your organization can work the way you want it to.

Our Treasury Management Solutions include:

REMOTE DEPOSIT CAPTURE

- Save time, reduce expenses and speed up cash flow when you scan and post from your office, at any time¹

LOCKBOX

- Convert collections into cash faster, decrease payment processing costs and reduce the risk of internal fraud

RECEIVABLES SOLUTIONS

- ACH Debit Origination
- Cash Vault Services
- Merchant Services and Credit Card Processing

FDIC INSURANCE³

- Expanded FDIC insurance above the standard
- \$250K for your property management trust and HOA accounts

PAYABLES SOLUTIONS

- ACH Origination
- Wire Transfers
- Integrated Payables – conduct your banking tasks from your own system
- Business Credit Cards
- Corporate Payment Cards

FRAUD PREVENTION

- Payee Match Check Positive Pay
- ACH Positive Pay and Blocks and Filters

Credit/Finance²

- Operating lines of credit and short-term bridge financing
- Long-term financing for capital improvements or expansion

¹Transaction and other limits may apply. ²All credit products subject to credit approval. All third-party trademarks referenced herein are the property of their respective owners. ³Service available through Promontory Interfinancial Network, LLC.

To learn more about our specialized banking services for commercial property managers and HOAs, speak with a **RELATIONSHIP MANAGER.**



TOGETHER WE WIN®

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