

## WE ARE THE BANC FOR **LAW FIRMS & ATTORNEYS**

Providing expert banking solutions for your clients and your firm.



**As a relationship-focused, full-service business bank, Banc of California provides a full array of specialized banking services for law firms and attorneys.**

With extensive experience serving law firm clients, Banc of California understands that what matters most to you is exceptional service, experienced banking professionals and a complete array of business services you can count on when you need them.

**We bring the people and products you need to help your business run smoothly day to day, including:**

- A full suite of online Treasury Management Services
- Multilayer fraud protection
- Business & Litigation Escrow Accounts, including for mergers and acquisitions
- Fiduciary and Client Trust Accounts
- Remote deposits

Our understanding of the needs of law firms and attorneys runs deep. We are committed to partner with you every step of the way to support your business, from account setup and implementation process to cash management tools and ongoing advisory services.

### **A Seamless Transition**

We are ready for your firm whenever you are ready to come on board. With experience in transitioning law firms to Banc of California, we can quickly get your firm's account(s) up and running with our efficient implementation process. Your Relationship Manager will offer comprehensive and reliable transition assistance to get you started, with minimal disruption to your office's existing banking processes, and be on call for any questions or issues that may arise.

To learn more about our products and services, please visit our website: [bancofcal.com/pfac](https://bancofcal.com/pfac)

# WE ARE THE BANC FOR LAW FIRMS & ATTORNEYS

## A Partner for the Life of Your Business

A dedicated and experienced Legal Banking team is committed to providing the services you need daily, while creating short- and long-term banking and lending solutions throughout the life of the relationship. Our Relationship Managers understand your practice in depth and anticipate your unique needs to support your firm with exceptional client support.

## Your Focus is on Serving Your Clients. Our Focus is on Serving You.

We provide innovative, tailored banking and lending solutions with exceptional support led by a dedicated Relationship Manager to help you and your firm manage cash flow cycles and meet your investment objectives.

## Cash Management

Manage cash flow as a seamless part of your receiving and disbursing process so you can adjust for client fluctuations and expense changes as they happen. You can easily view all of your transactions, and we can consolidate your accounts for viewing in Quicken® or QuickBooks™.<sup>1</sup>

## 24/7 Account Access

Our Business Mobile Banking App gives you transparent and secure 24/7 access to your funds, account reporting and Mobile Check Deposit.<sup>2</sup>We also offer Merchant Services<sup>3</sup> and efficient in-office client credit card payments.

## Practice-Building Services

We offer payroll services and specialty banking for managing your growing team of partners, associates and staff.

## Information Security And Fraud Protection

We know you take the utmost care in protecting your clients, and securing your account information is our top priority. Our Fraud Prevention Services provide safeguards so you can worry less about who is watching out for your accounts.

## Payables Solutions

- ACH Origination
- Wire Transfers
- Integrated Payables – conduct your banking tasks from your own system
- Business Credit Cards
- Corporate Payment Cards

## Receivables Solutions

- ACH Origination
- Remote Deposit Capture
- Cash Vault Services
- Lockbox Services
- Merchant Services<sup>3</sup>

## Fraud Prevention

- Payee Match Check Positive Pay
- ACH Positive Pay and Blocks and Filters

## Credit/Finance<sup>4</sup>

- Operating Lines of Credit and Short-term Bridge Financing
- Long-term Financing for Capital Improvements or Expansion

<sup>1</sup>Intuit, Quicken, and QuickBooks are registered trademarks of Intuit Inc. <sup>2</sup>Message and data rates may apply. <sup>3</sup>Merchant Services provided by Worldpay, Inc. Worldpay, the logo and any associated brand names are trademarks or registered trademarks of FIS. <sup>4</sup>All credit products subject to credit approval. All third-party trademarks referenced herein are the property of their respective owners.

To learn more about our specialized banking services for Law Firms and Attorneys, speak with one of our Relationship Managers.



**TOGETHER WE WIN®**

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