

WE ARE THE PREMIER BUSINESS BANC

RELATIONSHIP FOCUSED, OUTCOME DRIVEN

Banc of California has been one of the strongest and most trusted banking partners to California businesses since 1941. We are a premier, relationship-focused, full-service business bank that has the resources and expertise to help businesses grow and succeed. After merging with PacWest Bancorp on Nov. 30, 2023, Banc of California became the third-largest bank headquartered in California, with 2,300 team members, approximately \$38.5 billion in assets and more than 90 full-service branches in California, Colorado and North Carolina.

Today, we provide a broad range of banking and treasury management services to small, middle-market and venture-backed businesses. We provide customized and innovative banking and lending solutions, as well as full-stack payment processing solutions through our subsidiary, Deepstack Technologies. Our depth of resources and financial strength allow us to adapt quickly and thoughtfully, delivering the best solutions to help our clients achieve their financial goals.

Banc of California is also committed to our local communities, and in October 2023, we announced a \$4.1 billion, three-year community benefits plan to make a meaningful and positive difference in the communities we serve. We support organizations that provide financial literacy, job training, small business resources, affordable housing and more.

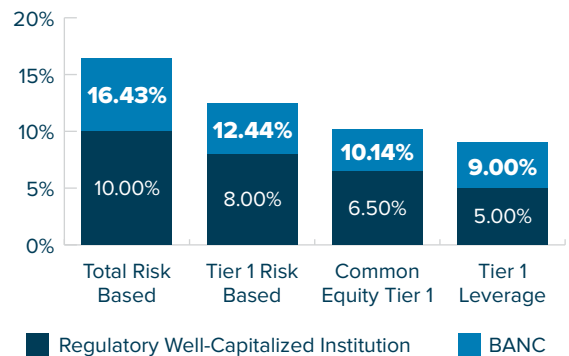
Financially Strong and Well Capitalized

Banc of California, Inc. (NYSE: BANC) is the holding company for Banc of California. The company is a robust and highly liquid institution, with capital ratios that exceed “well-capitalized” regulatory thresholds.

LEARN MORE ABOUT US:

For more information about banking with us, visit www.bancofcal.com.
For investor information, visit www.bancofcal.com/investor.

BANC Capital Ratios*



*Capital information for Dec. 31, 2023

KBRA Ratings

As of Dec. 7, 2023

	Banc of California, Inc.	Banc of California
Outlook/Watch LTR	Stable	Stable
Deposit	N/A	BBB+
Senior Unsecured Debt	BBB	BBB+

BANC Financial Highlights

As of Dec. 31, 2023

Total Loans	\$25.5 Billion
Total Assets	\$38.5 Billion
Total Deposits	\$30.4 Billion
Total Stockholders' Equity	\$3.4 Billion